

STUART J. BERNSTEIN, M.D.

LUIS J. MESA, M.D.

**BERNSTEIN & MESA, M.D.s LLC**

**PULMONARY DISEASE ❖ CRITICAL CARE ❖ INTERNAL MEDICINE**

DATE \_\_\_\_\_

NAME \_\_\_\_\_

DATE OF BIRTH \_\_\_\_\_ SOCIAL SECURITY# \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY, STATE, ZIP \_\_\_\_\_

HOME PHONE# \_\_\_\_\_ WORK# \_\_\_\_\_ CELL \_\_\_\_\_

PHARMACY NUMBER: \_\_\_\_\_

SEX: M/F (CIRCLE)      S/M/D/W (CIRCLE)

SPOUSES NAME \_\_\_\_\_

NEXT OF KIN (IF NO SPOUSE) \_\_\_\_\_

PHONE# \_\_\_\_\_

OTHER ADDRESS (IF DIFFERENT FROM PERMANENT)  
ADDRESS \_\_\_\_\_

CITY, STATE, ZIP \_\_\_\_\_

EMPLOYER \_\_\_\_\_

PERSON RESPONSIBLE FOR PAYMENT OF BILL: SELF \_\_\_\_\_ IF OTHER, YOU MUST COMPLETE:

NAME \_\_\_\_\_ PHONE# \_\_\_\_\_

ADDRESS \_\_\_\_\_

UPON REQUEST, I HEREBY AUTHORIZE BERNSTEIN & MESA'S MD'S, LLC TO RELEASE A COPY OF MY MEDICAL INFORMATION TO THE FOLLOWING FAMILY MEMBERS ONLY:

- 1)
- 2)
- 3)

**INSURANCE AUTHORIZATION**

I HEREBY AUTHORIZE BERNSTEIN & MESA'S MD'S, LLC TO FURNISH MY INSURANCE COMPANY OR THEIR REPRESENTATIVES INFORMATION CONCERNING MY ILLNESS AND TREATMENT. I HEREBY AUTHORIZE MY INSURANCE COMPANY TO PAY BERNSTEIN & MESA'S MD'S, LLC DIRECTLY FOR ALL SERVICES RENDERED BY THEM OR THEIR OFFICE.

PATIENT

**SIGNATURE** \_\_\_\_\_

DATE \_\_\_\_\_

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**CONSENT FOR USE AND DISCLOSURE  
OF HEALTH INFORMATION**

SECTION A: Patient Giving Consent

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Social Security: \_\_\_\_\_

SECTION B: To the Patient: Please read the following statements carefully:

**Purpose of Consent:** By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities and healthcare operations.

**Notice of Privacy Practices:** You have the right to read our Notice of Privacy Practices before you decide whether to sign this Consent. Our Notice provides a description of our treatment, payment activities and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your protected health information. A copy of our Notice accompanies this Consent. We encourage you to read it carefully and completely before signing this Consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. These changes may apply to any of our protected health information that we maintain.

*You may obtain a copy of our Notice of Privacy Practices, including any revisions of our Notice, at any time by contacting:*

Contact Person: BEATRICE PERKINS

Address: 21110 Biscayne Blvd., Suite 405, Aventura, Florida 33180

Telephone: (305) 937-4400 Fax: (305) 931-5625

**Right to Revoke:** You have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to our Contact Person listed above. Please understand that revocation of this Consent will not affect any action we took in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

**SIGNATURE**

I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this Consent form and your Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities, and healthcare operations.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

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**ACKNOWLEDGEMENT OF RECEIPT OF  
NOTICE OF PRIVACY PRACTICES**

**\*\*\*YOU MAY REFUSE TO SIGN THIS ACKNOWLEDGEMENT\*\*\***

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

FOR OFFICE USE ONLY

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- \_\_\_\_\_ Individual refused to sign
- \_\_\_\_\_ Communication barriers prohibited obtaining the acknowledgement
- \_\_\_\_\_ An emergency situation prevented us from obtaining acknowledgement
- \_\_\_\_\_ Other \_\_\_\_\_

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LIVING WILL

Declaration made this \_\_\_\_ day of \_\_\_\_\_ 20\_\_, I, \_\_\_\_\_ willfully and voluntarily make known my desire that my dying not be artificially prolonged under the circumstances set forth below, and I do hereby declare:

If at any time I have a terminal condition and if my attending or treating physician and another consulting physician have determined that there is no medical probability of my recovery from such condition, I direct that life-prolonging procedures be withheld or withdrawn when the application of such procedures would serve only to prolong artificially the process of dying, and that I be permitted to die naturally with only the administration of medication or the performance of any medical procedure deemed necessary to provide me with comfort care or to alleviate pain.

It is my intention that this declaration be honored by my family and physician as the final expression of my legal right to refuse medical or surgical treatment and to accept the consequences for such refusal.

In the even that I have been determined to be unable to provide express and informed consent regarding the withholding, withdrawal, or continuation of life-prolonging procedures, I wish to designate, as my surrogate to carry out the provisions of this declaration:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

I understand the full import of this declaration, and I am emotionally and mentally competent to make this declaration.

Additional Instructions (Optional)

\_\_\_\_\_  
\_\_\_\_\_

Signature of Declarant \_\_\_\_\_

Witness to Signature \_\_\_\_\_

Relationship \_\_\_\_\_

Witness to Signature \_\_\_\_\_

Relationship \_\_\_\_\_

\*Patient declined to fill out form \_\_\_\_\_  
(Sign here)

**BERNSTEIN & MESA, M.D.S LLC**

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Medical Records Release Form

Complete This Section If We Are Sending Records To Another Physician

I, \_\_\_\_\_ waive all responsibility regarding the confidentiality of information released to the party listed below. I hereby authorize Dr. Stuart Bernstein or Dr Luis Mesa to furnish my records to:

Dr./Facility: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Complete This Section If We Are Obtaining Records From Another Physician

Physician's Name: \_\_\_\_\_

Physician's Address: \_\_\_\_\_

I hereby authorize and request you to release the complete records in your possession concerning my illness and or treatment. Please include last office notes, bloodwork, and Diagnostic Testing.

Patient's Name: \_\_\_\_\_

Social-Sec #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Patients Address: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_

Name \_\_\_\_\_

DOB \_\_\_/\_\_\_/\_\_\_

Date \_\_\_/\_\_\_/\_\_\_

Allergies \_\_\_\_\_

**Past Medical History**

Have you suffered from?

	Yes	No		Yes	No
Diabetes	___	___	High Blood Pressure	___	___
High Cholesterol	___	___	Heart Attacks	___	___
Angina	___	___	Congestive Heart failure	___	___
Asthma	___	___	Pneumonia	___	___
COPD	___	___	Tuberculosis	___	___
Bronchiectasis	___	___	Deep venous thrombosis	___	___
Hay Fever	___	___	Pulmonary embolism	___	___
GERD (reflux)	___	___	Sleep apnea	___	___
Stroke	___	___	Seizures	___	___
Cancer	___	___	Cardiac arrhythmias	___	___

Other (explain)

\_\_\_\_\_  
\_\_\_\_\_

**Past Surgeries**

Adenoids/Tonsils	___	___	Cataracts	___	___
CABG (bypass)	___	___	Hysterectomy	___	___
Appendectomy	___	___	Gallbladder	___	___
Prostate surgery	___	___	Breast surgery	___	___
Lung surgery	___	___	Pacemaker	___	___

Other (explain)

\_\_\_\_\_  
\_\_\_\_\_

**Medical Conditions in Family**

Father \_\_\_\_\_  
Mother \_\_\_\_\_  
Siblings \_\_\_\_\_

**Social and Occupational History**

Married \_\_\_ Single \_\_\_ Widow \_\_\_ Divorced \_\_\_ Children (how many) \_\_\_  
 Smoking No \_\_\_ Yes \_\_\_ How many packs/day \_\_\_ How long \_\_\_ years  
 Alcohol No \_\_\_ Yes \_\_\_ How many drinks/day \_\_\_ How long \_\_\_ years  
 Recreational Drugs No \_\_\_ Yes \_\_\_ Explain \_\_\_\_\_  
 Any Pets at home No \_\_\_ Yes \_\_\_ Explain \_\_\_\_\_  
 Any Recent travel No \_\_\_ Yes \_\_\_ Where/when \_\_\_\_\_

Please List Occupations you have had:

\_\_\_\_\_  
\_\_\_\_\_

**Review of Systems**

Have you had any of the following recently:

	Yes	No		Yes	No
<b>Constitutional</b>			<b>Eyes</b>		
Fever	___	___	Vision loss	___	___
Chills	___	___	Double vision	___	___
Abnormal night sweats	___	___	Glaucoma	___	___
Weight loss	___	___	Macular degeneration	___	___
Loss of appetite	___	___	Cataracts	___	___
<b>Ear Nose Throat</b>			<b>Gastrointestinal</b>		
Sneezing	___	___	Heartburn	___	___
Nasal congestion	___	___	Nausea	___	___
Frequent colds	___	___	Vomiting	___	___
Postnasal drip	___	___	Abdominal pain	___	___
Ear pain	___	___	Diarrhea	___	___
Ear ringing	___	___	Bloody stools	___	___
Hearing loss	___	___	Black stools	___	___
Sore throat	___	___	Constipation	___	___
<b>Respiratory</b>			<b>Cardiovascular</b>		
Cough	___	___	Chest pain	___	___
Shortness of breath	___	___	Palpitations	___	___
Wheezing	___	___	Swelling of feet/legs	___	___
Chest tightness	___	___	Sensation of fainting	___	___
Cough up blood	___	___	Fainting	___	___
Cough up phlegm	___	___	Pain on legs with walking	___	___
Need to sleep with several pillows to breath better	___	___	Waking up suddenly with shortness of breath	___	___
<b>Genitourinary</b>			<b>Musculoskeletal</b>		
Burning to urinate	___	___	Joint pain	___	___
Frequent urination	___	___	Stiffness	___	___
Blood in urine	___	___	Swollen joints	___	___
Urinary incontinence	___	___	Back pain	___	___
Waking up to urinate	___	___	Osteoporosis	___	___
Kidney stones	___	___	Muscle aches	___	___
Renal insufficiency or dialysis	___	___	<b>Hematologic/lymphatic</b>		
<b>Psychiatric</b>			Anemia	___	___
Depression	___	___	Bleeding problems	___	___
Anxiety	___	___	Enlarged lymph nodes	___	___
Bipolar disorder	___	___	<b>Endocrine</b>		
<b>Neurological</b>			Excessive thirst	___	___
Headaches	___	___	High blood sugar/diabetes	___	___
Numbness	___	___	Thyroid disorders	___	___
Tingling	___	___	Adrenal disorders	___	___
Weakness of part of body	___	___	Pituitary disorders	___	___
Neuropathy	___	___	Infertility	___	___
<b>Skin</b>			<b>Allergic/Immunologic</b>		
Rash	___	___	Hay fever	___	___
Skin bruises	___	___	Lupus/Rheumatoid arthritis	___	___
Wounds	___	___	Other autoimmune disease	___	___
Skin cancers	___	___	Immune deficiency	___	___
Psoriasis	___	___	HIV	___	___



# EPWORTH SLEEPINESS SCALE

This questionnaire will help your physician to measure your general level of daytime sleepiness.

Name	Date of birth	Date
------	---------------	------

How likely are you to doze off or fall asleep in the situations described below, *in contrast to feeling just tired?*

This refers to your usual way of life in recent times.

Even if you haven't done some of these things recently, try to work out how they would have affected you.

Use the following scale to choose the *most appropriate number* for each situation:

0 = would never doze
1 = slight chance of dozing
2 = moderate chance of dozing
3 = high chance of dozing

SITUATION	CHANCE OF DOSING			
	0	1	2	3
Sitting and reading	0	1	2	3
Watching TV	0	1	2	3
Sitting, inactive in a public place (eg, a theater or a meeting)	0	1	2	3
As a passenger in a car for an hour without a break	0	1	2	3
Lying down to rest in the afternoon when circumstances permit	0	1	2	3
Sitting and talking to someone	0	1	2	3
Sitting quietly after a lunch without alcohol	0	1	2	3
In a car, while stopped for a few minutes in traffic	0	1	2	3

*continued on reverse side*